



Return original form to:
SMARTwrap
c/- Powerwrap Limited
PO Box 16071
Collins Street West VIC 8007

Fax: 03 8681 4699 or email to:
operations@powerwrap.com.au

How to complete the Change of Investor Details form

1. SMARTwrap Scheme Account Number

Your account number can be found in your welcome pack, portfolio reports or via internet access using your User ID and password provided.

2. and 3. Applicant Details

Complete this section in full for all changes to:

- Individual Accounts
- Joint/Partnership Accounts
- Trustees of Superannuation Funds and Trusts
- Company Directors.
- Beneficiary of a Trust or Super Fund
- Shareholder of a Company
- Authorised Signatory of a Trust

Please do not use initials. Your full name and date of birth will help us to identify your account.

4. Contact Details

Complete this section if you wish to change the contact details on your SMARTwrap Scheme Account.

5. Amendment to Fees

Complete this section if you wish to change the fees calculated on your SMARTwrap Scheme Account noting maximum values.

6. Adelaide Bank Cash Management Account Number

Complete this section if you wish to change your linked Adelaide Bank Cash Management Account number.

7. CGT Disposal Method

Complete this section if you wish to change the default CGT disposal method on your account.

8. Applicant Declaration(s)

Applicants must sign and date the declaration before returning this form.

9. Adviser Declaration

Advisers must sign and date the declaration before returning this form.

Privacy

Please note that by sending SMARTWrap information about yourself you are agreeing that the Operator can use it for the purposes of operating your SMARTwrap Scheme Account. If you have any questions about your rights under the privacy legislation, please call the Operator on 03 8681 4600.